UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

ICE MILLER LLP

Louis. T. DeLucia, Esq. Alyson M. Fiedler, Esq. 1500 Broadway Suite 2900 New York, NY 10036

Phone: 212-835-6312 louis.delucia@icemiller.com alyson.fiedler@icemiller.com

Counsel to the Official Committee of Unsecured Creditors

In re:

NATIONAL REALTY INVESTMENT ADVISORS, LLC, et al.¹,

Debtors.

Chapter 11

Case No: 22-14539-JKS

(Jointly Administered)

FIRST SUPPLEMENTAL DECLARATION IN SUPPORT OF APPLICATION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF NATIONAL REALTY INVESTMENT ADVISORS, LLC., ET AL., FOR ORDER AUTHORIZING EMPLOYMENT AND RETENTION OF ALVAREZ & MARSAL NORTH AMERICA, LLC AS FINANCIAL ADVISORS NUNC PRO TUNC TO JULY 5, 2022

- I, ANDREA GONZALEZ, hereby declare under penalty of perjury, as follows:
- 1. I am a Managing Director with Alvarez & Marsal North America, LLC (together with employees of its professional service provider affiliates (all of which are wholly-owned by its parent company and employees), its wholly-owned subsidiaries and independent contractors, "A&M"), a financial advisory services firm with numerous offices throughout the country.

¹ A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://omniagentsolutions.com/NRIA. The location of the Debtors' service address is: 1 Harmon Plaza, Floor 9, Secaucus, New Jersey 07094.

Case 22-14539-JKS Doc 643 Filed 09/26/22 Entered 09/26/22 13:29:42 Desc Main Document Page 2 of 19

- 2. I submit this declaration (this "First Supplemental Declaration") to supplement my prior declaration that I submitted in connection with A&M's retention by the Official Committee of Unsecured Creditors (the "Committee") of National Realty Investment Advisors, LLC and its affiliated debtors and debtors in possessions (collectively, the "Debtors") in these chapter 11 cases. Except as otherwise noted, I have personal knowledge of the matters set forth herein or have been informed of such matters by professionals of A&M.
- 3. On June 7, 2022 (the "<u>Petition Date</u>"), the Debtors commenced these cases by filing voluntary petitions for relief under Chapter 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the District of New Jersey (the "<u>Court</u>").
- 4. On August 4, 2022, the Committee filed its *Application of the Official Committee* of Unsecured Creditors of the Debtors, National Realty Investment Advisors, LLC, et al., for Order Authorizing Employment and Retention of Alvarez & Marsal North America, LLC as Financial Advisor, Effective Nunc Pro Tunc as of July 5, 2022 (the "Application") (Dkt. 245-1) and attached thereto was my declaration in support of the Application (the "Prior Declaration") (Dkt. 245-2).
- 5. On August 26, 2022, the Court entered the *Order Authorizing Employment and Retention of Alvarez & Marsal North America, LLC as Financial Advisor to the Official Committee of Unsecured Creditors of the Debtors, National Realty Investment Advisors, LLC et al., Nunc Pro Tunc to July 5, 2022* (Dkt. 368).
- 6. I submit this First Supplemental Declaration to disclose certain additional information that has become available to A&M since the filing of the Prior Declaration. Capitalized terms used herein and not otherwise defined have the respective meanings set forth in the Prior Declaration.

Case 22-14539-JKS Doc 643 Filed 09/26/22 Entered 09/26/22 13:29:42 Desc Main Document Page 3 of 19

ADDITIONAL POTENTIAL PARTIES IN INTEREST

- 7. In connection with its retention by the Committee in these cases, A&M has undertaken an ongoing analysis to determine whether any material relevant facts or relationships have arisen or since been discovered. In connection therewith, and as set forth in the Prior Declaration, A&M submits these additional disclosures related to certain parties identified on Schedule A hereto (the "Additional Parties") that are parties involved in the Debtor's Chapter 11 cases who were not identified as potential parties in interest on Exhibit 1 to the Prior Declaration. The Additional Parties, together with the parties identified on Exhibit 1 to the Prior Declaration, are hereinafter referred to as the "Potential Parties in Interest".
- 8. Based on the Firm Procedures described in the Prior Declaration, the relationships with the Additional Parties are identified on Schedule B hereto.
- 9. It is also noted that in the course of our review it came to A&M's attention that A&M personnel hold de minimis investments, representing not more than 0.01% of the equity interests in various parties in interest, including but not limited to Apple, AT&T, Comcast, Facebook, Google Microsoft, Verizon and Zillow Group Inc.
- 10. Based on the results of its review, to be best of my knowledge, except as set forth herein or in the Prior Declaration, A&M does not have an active relationship with any of the Potential Parties in Interest in matters relating to the Debtor's chapter 11 cases.
- 11. To the extent any information disclosed herein requires amendment or modification upon A&M's completion of further review or as additional party-in-interest information becomes available to it, a further supplemental declaration reflecting such amended or modified information will be submitted to the Court.

[Remainder of page intentionally left blank.]

Case 22-14539-JKS Doc 643 Filed 09/26/22 Entered 09/26/22 13:29:42 Desc Main Document Page 4 of 19

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing statements are true and correct.

Dated: September 26, 2022 /s/ Andrea Gonzalez

Chicago, Illinois Alvarez & Marsal North America, LLC

Managing Director

SCHEDULE A

Additional Potential Parties in Interest

BOARD MEMBERS AFS IBEX

Bernard A. Katz AFS IBEX - 23491572

Kevin Carey AFS IBEX - BROOKLYN, KINGS

Kevin Gross INSURANCE

AGS MATERIALS & SUPPLY LLC

CHIEF RESTRUCTURING OFFICER AIR-REF CO., INC.

John Fioretti ALL CITY CONSTRUCTION SERVICES,

LLC

VENDORS ALL INSTALLATIONS, LLC.

44 CAPITAL MANAGEMENT CORP ALL PRO ESTIMATORS CORP

480 RIVER ROAD ASSOCIATES, LLC ALL STATE ELECTRICAL 4803-4825 KENNEDY BLVD., LLC CONSTRUCTION 4901-1

4ALLPROMOS ALL STATE ELECTRICAL

561 SIGNS & PRINTING **CONSTRUCTION 2-1**

609 TECH ALL-AMERICAN SCAFFOLD AND

A & J BUSINESS SOLUTIONS, INC HOISTING, LLC A CHRISTIAN GLASS & MIRROR CO. ALL-CITY METAL, INC.

A LISS CO ALLAN REIDER STUDIO

A-CHRISTIAN GLASS ALLIANT INSURANCE SERVICES, INC.

A.C. MILLER CONCRETE PRODUCTS, ALLIED BENEFIT SYSTEMS-AH

INC. **PREMIUMS**

AAR RESTORATIONS, INC. ALLU CUSTOM WOODWORKING INC. ABLY SOFT PRIVATE LIMITED ALN Apartment Data, LLC

ACCREDITED HOME ELEVATOR ALTO MEDIA GROUP INC

AM CONSTRUCTION NEW INC. COMPANY

ACI ELECTRICAL CONTRACTOR, INC. AMAZON.COM

ACM SOLUTIONS SERVICES LLC AMERICAN BANKERS INSURANCE

ACRONYM MEDIA, INC. CO. OF FLORIDA ACTION RENTALS WPB, LLC AMERICAN EXPRESS

AMERICAN LEGAL ABSTRACT LLC **ACUITY TITLE**

ADOBE ACROPRO SUBS **AMERIROOM**

ADOLFO A. GUTIERREZ, LLC AMTRUST NORTH AMERICA

ANCHOR FENCE CONTRACTORS, INC. ADP

ANDERSON RENTALS INC.

ADS CONSTRUCTION CO. CORP

ADT SECURITY SERVICES ANIKA GUTTENBERG 6269 FUND LLC

ADVANCE LOCAL MEDIA, LLC - 1 ANS CONSULTANTS, INC.

HARMON PLAZA API CONTRACTORS

ADVANCED SCAFFOLD SERVICES, APLUS.NET; DLX*APLUS DLX FOR

LLC BUS 877-27

AECOM TISHMAN: TISHMAN APPLE INVESTMENTS LLC

CORPORATION OF NJ APPLE STORE **AQUALIS STORMWATER**

MANAGEMENT

AQUARIUS DOOR SERVICES ARCHITECTURAL ALLIANCE

LANDSCAPE

ARCHITECTURAL METAL PANELS &

CORE GLAZING

AREA PAVING & EXCAVATING, INC. ARONSOHN WEINER SALERNO &

KAUFMAN, PC

ARTHUR C. SULLIVAN, JR., ESQ. ASCENTIUM CAPITAL LLC ASCOLESE LAW GROUP, LLC

AT&T

ATD CONSULTANTS, INC.
ATLANTIC ENGINEERING

LABORATORIES, LLC

ATLANTIC GENERAL CONTRACTING,

INC.

ATLAS PAVING CONTRACTORS INC

AUDACY OPERATIONS, INC.

AUDREY SIGNS

AVIROM & ASSOCIATES, INC. B & B LIGHTING PROTECTION

B2B PRIME

BAELKA FENCE, LLC

BAMBEE HR; BAMBEE.COM BANYAN GROVE REALTY BASELINE ARCHITECTURE, P.C. BEDROCK LAND TRANSFER

SERVICES LLC

BEETHOVEN'S VERANDA BERGEN OFFICE FURNITURE

BERNARD D. FAIGENBAUM, ESQUIRE

BEST OFFICE CLEANING

BESTBUYCOM

BIENIEK CONSTRUCTION BIG EYE MARKETING, LLC

BILL MATRIX

Bill Pryer Private Disposal, LLC

BILL.COM, LLC

BLOOMBERG FINANCE L.P.

Bloomberg Television

BLUE MOON CLEANING SERVICE.

IIC

BNI BUILDING NEWS

BOARDROOM COMMUNICATIONS,

INC.

BOROUGH OF FLORHAM PARK - 2

HANOVER

BOROUGH OF FLORHAM PARK

WATER DEPT.-2 HAN

BOROUGH OF SADDLE RIVER

BOUCHER BROTHERS MANAGEMENT,

INC

BRADFORD PRODUCTS

BRAVO MESSENGER SERVICE BRIAN BARR INC - INSTALLMENT

EXCHANGE

BRIAN P. STACK CIVIC ASSOCIATION

BRIDGE INVEST SPECIAL CREDIT

FUND II-301SE BRIGHTCOVE INC

BROTHERS FIRE PROTECTION, INC.

BROWARD COUNTY BOARD OF

COUNTY COMMISSIONERS

BROWN & BROWN BUILDERS SPECIALTY CONTRACTORS, INC 28GSV BYN IRON WORKS, LLC

C.K. LOCKSHOP & SECURITY CENTER

CACCIOLA IRON WORKS

CANVA Inc.

CAPARO INSURANCE CARDELLA WASTE

CARMINE R. ALAMPI, ESOUIRE

CARNEY STANTON P.L.

CARRIE LEIGH DESIGNS, INC.; CLD CASTLE ROCK CAPACITY LLC CATZEN COMPUTER CONSULTING

CORP

CAULFIELD & WHEELER

CBRE LOAN #09512536 2031 LOMBARD

CBRE LOAN #1026-2 HANOVER CBRE, INC. - VALUATION &

ADVISORY

CENTRAL PEST CONTROL LLC CENTRAL STATE APPRAISAL

SERVICES, LLC

CENTRAL SUPPLY, INC.

CENTRAL VACUUM CONNECTION

CENTRO, INC.

CFA REVIEW SERVICES, LLC CON EDISON: CONSOLIDATED CFA TAX SERVICES, LLC EDISON; CONED CGP&H; COMMUNITY GRANTS, CONCRETE RISING LLC PLANNING & HOUSING **CONEDISON - 1070 BERGEN** CHASAN, LAMPARELLO, MALLON & **CONEDISON - 140 LUQUER** CONEDISON - 184 LINCOLN (SOLD CAPPUZZO, PC CHERRY, EDGAR & SMITH, P.A. 3.10.21) CHIP LAMARCA CAMPAIGN **CONEDISON - 279 SACKETT** CHRISTIE ENGINEERING, P.C. **CONEDISON - 285 7TH ST** CIPOLLA FINANCIAL ADVISORS, LLC **CONEDISON - 434 UNION** CONEDISON - 494 7TH ST CITIZENS HELPING IMPROVE POLICY CITY OF BOYNTON BEACH UTILITIES **CONEDISON - 506 HENRY ST** CONSTRUCTION PROS OF NEW DEPT. CITY OF DELRAY BEACH JERSEY, LLC CITY OF FORT LAUDERDALE **CONTOUR LANDSCAPING** CITY OF FORT MYERS CONVERGINT TECHNOLOGIES LLC CITY OF HACKENSACK COOL POOL INC. CITY OF HOBOKEN COOPER ELECTRIC **CORE GLAZING SOLUTIONS - 4901** CITY OF NEW YORK CITY OF PHILADELPHIA **BERGENLINE** CORNERSTONE AGENCY INC CITY OF PHILADELPHIA DEPT OF **REVENUE** CORPORATION SERVICE CO CITY OF UNION CITY: UNION CITY COSTA ELECTRIC LLC CITY WIDE SAFETY SOLUTIONS COSTA ENGINEERING CORPORATION CKO STOCK PHOTO COSTAR REALTY INFORMATION, INC. CLASSIC DETAIL FLOORING **COTTON AND COMPANY** CLEAR CHANNEL OUTDOOR **CRAFT SIGNS CLEAR SCREENING TECHNOLOGIES CREATIVE TRUCKING** LLC **CREATIVE WAREHOUSE** CNA INSURANCE **CRUM & FORSTER** COAST TO COAST AM ARCHIVES **CRYSTAL TITLE & ESCROW** COBRA CONSTRUCTION, INC. CULVER CONSTRUCTION MGT. **COHN BIRNBAUM SHEA CUSHMAN & WAKEFIELD OF NEW** JERSEY, LLC COLEMAN, CHRISTOPHER T. **COLLIERS INTERNATIONAL** CUSTOM STONE BY FRANK, LLC **CUTI HECKER WANG LLP VALUATION & ADVISO COMCAST BUSINESS** D & B SERVICE GROUP LLC

COMCAST NRIA A/C#8499 05 339 0149888

COMCAST OF SOUTH FLORIDA II, INC. COMCAST-1HARMON ACCT#8499 05

339 0238095

COMCAST-28,30 GSV

COMMONGROUND ABSTRACT LLL COMMONWEALTH CAPITAL, LLC COMPLETE CONDO SERVICES INC.

DAVCO ENERGY SYSTEMS

DANIELSEN CONSULTING

DAYTON INSPECTION SERVICES, INC. DB CLEANING SERVICES DBPR-DIV OF FL CONDO.

TIMESHARES, & MOBILE HOME

DECHERT LLP

DANIEL O GRADY

ENGINEERS, INC.

DELAWARE CORP AND TAX DELAWARE CORP TAX WEB DELAWARE RIVER WATERFRONT CORP

DELAWARE SECRETARY OF STATE

DELGADO LANDSCAPING DELL SALES & SERVICE

DELRAY CITIZENS FOR DELRAY

POLICE

DELUXE BUSINESS SYSTEMS

PRODUCTS

DENOIA LAW FIRM, LLC

DENVER POST MEDIA NETWORK LLC;

DP MEDIA

DESIGNER FLOORS OF SOUTH

FLORIDA, INC.

DEUTSCH ATKINS PC ATTY BUSINESS

ACCT.

DEVELOPMENT SOLUTIONS &

SERVICES; DSS DEV'T DEVINE ROOFING AND CONTRACTING LLC

DEVRY SMITH FRANK LLP-NPPF1

ATTY CANADA

DIAMOND ROCK SPRING WATER

DIRECTV

DISA UNIFLORA LLC DISCOVERY GOLF, INC.

DISPLAYS2GO

DISTINCTIVE DRYWALL DESIGNS

LLC-28.30 GSV

DIVISION OF ALCOHOL BEVERAGE

CONTROL

DLX APLUS DLX FOR BUSINESS

DMR CONSTRUCTION SERVICES, INC.

DNH GODADDY COM

DOCKWA RESERVATION SOFTWARE

DOCUSIGN

DOME PROPERTY MANAGEMENT

DOSS BUILDING CORP

DOUGLAS ELLIMAN FLORIDA LLC

DOW JONES & COMPANY, INC.

DOXO UTILITIES

DR PROPERTY VENTURES, LLC

DR. PAINTING PROS, LLC

DREUX ISAAC & ASSOCIATES, INC.

DRIVE NJ INS PREM #02428532

DROPBOX INC.

DUN BRADSTREET

DUNAY, MISKEL AND BACKMAN, LLP

DYER INSULATIONS DYNAMIC TRAFFIC, LLC

EAGLE EYE PROTECTION SERVICES

EAGLE INSPECTIONS, LLC EAGLE ROCK APPRAISALS EASTERN PARKING DECK

RESTORATION

ECOTECH CLEANING SPECIALIST LLC ED HAPPLE, INC.; EDWARD HAPPLE

LLC

EDL ELECTRONIC DOOR-LIFT, INC. EDWIN A. REIMON, P.E., C.M.E.

EIG BLUEHOST COM

EISNER ADVISORY GROUP LLC ELECTRONIC DOOR-LIFT. INC.

ELEPHANT SKIN LLC ELEVATION STAIR CO.

ELLIMAN; DOUGLAS ELLIMAN

FLORIDA, LLC-28GSV

ELLINWOOD + MACHADO, LLC

ENCORE GROUP USA LLC

ENGINEERING & LAND PLANNING

ASSOCIATES

ENTERTAINMENT NETWORK LLC ENTRAVISION COMMUNICATIONS ERADICATOR MOLD REMEDIATION

SERVICES LLC

ETC PALM BEACH, LLC - 28,30 GSV

EVERFI, INC.

EXTERIOR COATING SYSTEMS INC. -

28,30 GSV

F MAURO CONSTRUCTION

FACEBOOK

FAIRVIEW HEARTHSIDE FDNY CITY OF NEW YORK

FEATHERSTONE

SCRUB&CLEANSERVI-184 LINCOLN

FEDEX

FERGUSON ENTERPRISES, LLC

FETCH SETTLEMENT SERVICES, LLC FINANCE COMMISSIONER, CITY OF

NEW YORK

FIRST INSURANCE FUNDING FIRST MERCURY INSURANCE

COMPANY

FIRST PARTNERS ABSTRACT

COMPANY

FISHTOWN KENSINGTON AREA BID FITNESS VENTURES INTERNATIONAL FLEX ELECTRIC, INC. -28,30 GSV

FLEX NRIA PARTNERS

FLIR SYSTEMS

FLOOR EXPERTS INC.

FLORHAM PARK SEWER UTILITY - 2

HANOVER

FLORIDA DEPT OF HEALTH IN PALM

BEACH COUNTY

FLORIDA DEPT OF STATE FLORIDA POWER & LIGHT

FLYNN ENGINEERING SERVICES, P.A.

FOLEY, INC.

FORMICA & ASSOCIATES, INC.

FP MAILING SOLUTIONS FRANKLIN FLOOD LLC

FREDON WELDING & IRON WORKS

FREEDOM VOICE SYSTEMS

FS SMSACTIVATERU

FUTURE COMMUNICATIONS

CORPORATION OF NY

G-PLEX DIRECT MAIL; POSTMASTER

GABOR & MAROTTA LLC

GALE INSULATION

GAMMA NJ 511 NEWARK LLC GAMMA NJ RIVER ROAD LLC

GARDENVIEW REALTY

GATTI PLUMBING, HEATING & DRAIN

CLEANING

GENERAL FOUNDRIES, INC. GENERAL IMPACT GLASS &

WINDOWS CORP.

GENERAL PLUMBING SUPPLY

GERMANO LAW LLC

GERMANTOWN INSURANCE

COMPANY

GIANT INDUSTRIAL INSTALLATIONS,

INC.

GIBBONS P.C.

GLE ASSOCIATES, INC.

GLENN MICHAEL GLERUM, P.C.

GLENNS LANDSCAPING GLITCH BOOSTED APPS GLOBAL EXPO DATA

GLOBAL PM SUPPORT, LLC

GLOBAL RELAY COMMUNICATIONS

INC.

GLOBAL SECURITY
GMP CONTRACTING LLC
GO ABSTRACT SERVICES LLC

GOOGLE ADS GOOGLE CLOUD

GOTHAM ABSTRACT & SETTLEMENT GRAND COAST CAPITAL GROUP-931

MADISON

GRAND EXPEDITERS, INC.

GRANDVIEW TITLE AGENCY OF

BERGEN CO.

GRANT ATTORNEYS AT LAW PLLC GREAT AMERICAN ABSTRACT LLC

GREAT OUTDOOR ADS LLC

GREATER MEDIA

GREEN STREET ADVISORS, LLC GREEN, DANIEL C.& HELEN-INSTALLMENT EXCHANGE

GREENBAUM, ROWE, SMITH & DAVIS

LLP

GREENSPOON MARDER LLP

GRETCHEN REINHEIMER DESIGN,

LLC

GREY WOLF WELDING GRIDLESS POWER

GRO MART

GUAGLARDI & MELITI, L.L.P.

GUARDIAN

GUNDRY MD LLC

GURUS MASTER CLEANING CORP H & L MARKETING SERVICES, LLC

H.A. BLACKSMITHS, LLC HALLIGAN ELECTRIC

HANKIN SANDMAN PALLADINO &

WEINTROB

HANOVER SEWER & DRAIN

CLEANING

HCJ VISUAL SOLUTONS-TRU PAYPAL

HD SUPPLY

HEPSCD; HUDSON ESSEX PASSAIC

SOIL CON DIS

HERC RENTALS INC.

HERITAGE FOREST PRODUCTS, INC.

HIGH POINT SERVICES LLC HOBOKEN WATER UTILITY HOBT CONTRACTOR SER. HOLMES STAIR PARTS LTD

HOME BUYERS RESALE WARRANTY

CORP

HOME SUPPLY

HOMES & LAND OF THE PALM

BEACHES-28,30GSV

HOTWIRE COMMUNICATIONS

HOUSE PRO INSPECTION

HUBSPOT, INC.

HUDSON COMMUNITY ENTERPRISES

HUDSON PROPERTY MAINTENANCE,

LLC

HUDSON STRATEGY, LLC;

VEECHANDRAN, VIJAY

HULETT ENVIRONMENTAL SERVICES

HUMPHREYS & PARTNERS

ARCHITECTS, L.P.

HUNTINGTON BAILEY, L.L.P.

HVAC BOSS, LLC I HEART MEDIA

IBBA

IJM INTERACTIVE INC.

IMAGE MAGAZINE

IMI RESORT PROPERTIES, LLC IMI RESORT SALES; IMI LIVING

IMPACT MATERIALS INC. IN RIDE AND SHINE LLC

INDEED

INNAGO LLC

INSIGNIA NATIONAL TITLE AGENCY

INTEGRATED GEOTECHNICAL

SOLUTIONS, INC.

INTERDEPENDENCE INC.

INTUIT MERCHANT SERVICES

INTUIT OUICKBOOKS

INVENTUS LLC RECEIVABLE

IPFS CORPORATION IRIS ENVIRONMENTAL

LABORATORIES, INC.

IRRIGATION SYSTEM OF NJ ISAAC OSTREICHER CPA P.C.

ISIMINGER & STUBBS ENGINEERING

28,30 GSV ISSUU inc.

ISTOCKPHOTO LP IZEA EXCHANGE

J GEIGER SHADING TECHNOLOGY-2

HANOVER

J. ALVARO ALONSO LLC

J. J. KELLER & ASSOCIATES, INC.

JCP & L; JERSEY CENTRAL POWER&LIGHT-2 HANO JD REALTY HOLDINGS LLC JENNIFER & TRAVIS NYBERG-

INSTALLM EXCHANGE

JILI PROPERTY MANAGEMENT, LLC

JMG AUDIO VIDEO, INC.

JOBS4BLUE

JOFFE MILLWORK & SUPPLY JOHN A KOONS LOCKSMITHS JOHN MCDONOUGH ASSOCIATES.

LLC

JOHN MINI DISTINCTIVE

LANDSCAPES

JOHNSON BUSINESS PRODUCTS, INC.

JOHNSON FITNESS

JOSE CARBALLO ARCHITECTURAL

GROUP, P.C.

JU ESTIMATING LLC
JZN ENGINEERING, PC.
KAMCO SUPPLY OF NJ, LLC
KAST CONSTRUCTION IV, LLC
KAYE BENDER REMBAUM, P.L.

KBRA ANALYTICS, LLC KCBS RADIO ENTERCOM KCK CONSULTING, LLC

KEA ENGINEERING ASSOCIATES, INC.

KEMSCO

KENNEDY CULVERT & SUPPLY CO.

KEYTRAK

KHACHATURIAN ENGINEERING

ASSOCIATES INC KIPCON, INC.

KIVITZ & KIVITZ PC

KIWI CONSTRUCTION, INC.

KLAUS AMERICA PARKING SYSYTEM INC.

KLEHR HARRISON HARVEY

BRANZBURG LLP

KNIGHTS ABSTRACT, INC.

KNOWBE4, INC. KONE, INC.

KORANGY PUBLISHING, INC. DBA

THE REAL DEAL

KRYSTAL CONSTRUCTION SERVICES,

LLC

KUIKEN BROTHERS COMPANY, INC.

LAND & BUILDING REALTY &

CONSTRUCTION INC LANDSCAPE SERVICE PROFESSIONALS -28,30GSV

LAVA FUNDING 416 GUTTENBERG/LAMODA

LEE COUNTY TAX COLLECTOR LIBERTY BUILDING PRODUCTS

LIBERTY ELEVATOR CORPORATION

6269-1

LIGHTING SUPERSTORE LIPPINCOTT ALLEY HOA LOCHRIE & CHAKAS P.A. M. & J. TAFFARO, INC.

M. JOHNSTON CONSULTING, LLC M5 CONSTRUCTION & MANAGEMENT

INC

MAGNATAG VISIBLE SYSTEMS MAGNET MANAGEMENT &

RENOVATIONS, LLC

MANDELBAUM SALSBURG P.C. - 360

MAIN ST.

MANHATTAN TROPHY & PROMOTION

MAPTIVE

MARBLE FACTORY MARBLE SYSTEMS

MARIO FERAZZOLI & SON INC-

28,30GSV

MARJAM SUPPLY CO., INC.

MARSH & MCLENNAN AGENCY LLC MARX OKUBO ASSOCIATES, INC MARY ANN MAIORANA; GOLD

COAST APPRAISAL

MAS, INC.

MASTER PAINTING & SEALANTS

MAXIM CRANE WORKS, L.P.

MBI

MCCARTER & ENGISH MEDIA EFFECTIVE

MELI PLUMBING & HEATING, INC. MERIDITH BAER HOME; MERIBEAR

PRODUCTIONS

MEROLLA REALTY PARTNERS

MERRIMACK MUTUAL FIRE INS. CO.

METRIC PLUMBING & HEATING

METROBOX

METROPOLITAN PROPERTY &

CASUALTY INS CO

METROPOLITAN REALTY

EXEMPTIONS MF BZONE INC.

MICHAEL B. SCHORAH & ASSOCIATES, (ENG'R)

MICHAEL GRAVES & ASSOCIATES,

INC.

MICHAEL GRAVES ARCHITECTURE&

DESIGN

MICHAEL SCHORAH & ASSOCIATES,

INC.(ENG'R) MICROSOFT

MICROSOFT ADVERTISING MICROSOFT STORE OR MSFT MIKE AND MIKE ELECTRIC, LLC

Millenium Fire Protection MINUTEMAN PRESS MJR SERVICES, INC. MOBILE APPLICATION DEVELOPMENT LLC

MOBILE MINI SOLUTIONS MODERN POWER SYSTEMS

MONA SHAH & ASSOCIATES, PLLC

MONDAY.COM MONEYPENNY

MONITEX SECURITY INC.

MP REAL ESTATE CAPITAL LLC

MR. SHIPPER MRP PHILLY LLC MRT SOLUTIONS & COMMUNICATIONS

MT GENERAL CONTRACTOR INC.

MYFLORIDAEHPERMIT.COM;

FLORIDA HEALTH DEP

N2 PUBLISHING

NAA SERVICES LLC

NAMEBRIGHT

NASAA EFD FILLING

NASTASI ARCHITECTS - 511 NEWARK

NASTASI ARCHITECTS - 931 MADISON

NATIONAL CONSTRUCTION RENTALS

NATIONAL GRID PLC

NEFF

NEFF & ASSOCIATES, INC.

NETTA ARCHITECTS - 28, 30 GSV

NETTA ARCHITECTS - 301 SE 1ST AVE

NETWORK DIGITAL OFFICE SYSTEMS,

INC.

NEW BEGINNINGS WEST NEW YORK

NEW HORIZON PLUMBING LLC

NEW JERSEY APARTMENT

ASSOCIATION; NJAA

NEW JERSEY REALTORS

NEW JERSEY TITLE & ABSTRACT, LLC

NEWMARK KNIGHT FRANK VALUA &

ADVISORY LLC

NIC DIVISION OF CORP EGOV.COM FL

NICHE MARKETING & PROMOTIONS

NJ ANNUAL REPORT SERVICE EGOV

COM

NJ BUSINESS SERVICES

NJ DEPARTMENT OF

ENVIRONMENTAL PROTECTION

NJ EZ PASS

NJ LOCKSMITH & DOOR SERVICE CO.

INC.

NJMVC

NODECHEF.COM

NORTH BERGEN MUA

NORTH EAST ENVIRONMENTAL, LLC

NORTH HUDSON SEWERAGE

AUTHORITY; NHSA

NORTHERN TRUST COMPANY

NORTHSTAR POOL SERVICE

NRIA CAPITAL PARTNERS INC.

NSS CONSULTING LLC

NUMBERBARN

NUTTING ENGINEERS OF FLORIDA.

INC.

NYC CITY PAY

NYC DEPARTMENT OF FINANCE

NYC FIRE DEPARTMENT

NYC TRANSPORTATION REGIONAL

CENTER LLC

NYC TRANSPORTATION REGIONAL

CTR.1300 MANHA

NYC TRANSPORTATION REGIONAL

CTR.4901 BERGE

NYC WATER BOARD

NYS DEPARTMENT OF LAW

NYS DEPARTMENT OF STATE

NYS DOS CORP EBIENNIAL

OBERMAYER REBMANN MAXWELL &

HIPPEL, LLP

OCEAN DELRAY CONDOMINIUM

ASSOCIATION

OCULUS MANAGEMENT LLC

OLD CASTLE COASTAL

OLD CITY SPECIAL SERVICES

DISTRICT

OLD REPUBLIC NATIONAL TITLE INS

CO.

OLEH UMRIAKOV

OLMEC SYSTEMS LLC

OMNI MANAGEMENT GROUP, INC.

ONE SIMPLE SOLUTION, LLC

ONLINE MARKETING GROUP, INC.

ONPOINT VALET

OPEN HEARTS, LLC

OPPENHEIM ARCHITECTURE

OPTIMUM

OPTIRTC, INC. - 511 WNY

ORKIN

OTTEAU GROUP - 360 MAIN

OTTEAU GROUP - 931 MADISON

OUTSIDE EMPLOYMENT PROGRAM

OVERHEAD DOOR COMPANY OF

CENTRAL JERSEY

P.C. RICHARDS & SON

PA DEPARTMENT OF REVENUE

PABBLY.COM

PALADIN RISK MANAGEMENT LLC

PALM BEACH COUNTY - 28,30 GSV

PANTHER UTILITIES, INC. PSE & G - 36 OLD WOODS PARAGON EVENTS PSE & G - 416 GUTTENBERG/LAMODA PARAMOUNT CONSULTING & PSE & G - 4901 BERGENLINE **ENGINEERING** PSE & G - 508 51ST ST PARAMOUNT PROPERTY SEARCH. PSE & G - 511 52ND ST PSE & G - 6269 GUTTENBERG INC. PASHMAN STEIN PC PSE & G - 6903 ADAMS ST PAUL AMATO AND PATRICIA PSE & G - 8 KENWOOD **KRISTEN** PSE & G; Public Service Enterprise Group PCS PUMP AND PROCESS **PUGH POOLS LLC** PECO; PHILADELPHIA ELECTRIC CO. **Q A DESIGNS** PEERLESS CONCRETE PRODUCTS CO. QUANTUM CONSTRUCTION GROUP, PEOPLEREADY FLORIDA INC PERFORMANCE BASED FIRE R & D FURNITURE, INC. **PROTECTION** RABIDEAU LAW PA PFL; PRINTING FOR LESS; PFL COM RAMCHANDANI, BHARAT; NCNJ PFM GROUP CONSULTING LLC INV'T LLC REAL LIVING PRODUCTIONS LLC PGW; PHILADELPHIA GAS WORKS PHILLY LIVING MANAGEMENT REALTOR ASSOCIATION MLS **GROUP** RED SEAT VENTURES, LLC PILLAR TO POST REDWOOD BPL HOLDINGS 2 INC. PIONEER PRODUCTION SERVICES. REED SMITH LLP REFERRAL FUNDING 22, LLC PIONEER TITLE COMPANY OF REINARD AGENCY INC **KOOTENAI** RENASCENT ENTERPRISES, INC. PLATFORM SH **RENO'S APPLIANCE** PNC EQUIPMENT FINANCE RENT-A-FENCE, INC. POLAR NORTH INSULATION (DMR REPUTE PR; ONE STEP MEDIA CONSTRUCTION) RESIDENTIAL ELEVATORS, LLC PORTO LEGGERO RESPRO CABINETS LLC POWER FAST CONSTRUCTION RJJ BLACK HORSE ALLEY, LLC SUPPLY INC. RM TERMITE & PEST CONTROL PREMIER ACCESS PROPERTY ROBERTS & ASSOCIATES, LLC **MANAGEMENT** ROBINSON AERIAL SURVEYS, INC. PRESTIGE SECURITY SERVICES ROCKLAND ELECTRIC COMPANY RODDY, ROBERT E.-INSTALLMENT PRIME LAW PRINCETON ABSTRACT INC. **EXCHANGE** PRINCETON KITCHEN & BATH INC ROMSPEN US MASTER MORTGAGE LP PROFESSIONAL PAVING, LLC ROS ELECTRIC LLC **ROY ROCK LLC - 4901 BERGENLINE** PROFESSIONAL RADON SYSTEMS PROG GARDEN ST INS PREM ROY ROCK, LLC PROGRESSIVE BRICK COMPANY RTA CPA, INC. RUBIN, WINSTON, DIERCKS, HARRIS PROGRESSIVE INSURANCE PROPERTY DEBT RESEARCH & COOKE

RUGGIERO PLANTE LAND DESIGN,

LLC

PSE & G - 1300 MANHATTAN

PSE & G - 2 HANOVER

RYAN BLANCH SAAS REALTY LLC SAFECO INSURANCE SAFEWATCH, INC. SAGE TITANS LLC

SAKARI

SAKARI HTTPSSAKARI.ICA SALOMONE STEVE & SUSAN SALVATORE T. ALFANO, P.A.

SAM'S CLUB

SANDERS CONSTRUCTION

CONSULTANTS SANDSTORM, LLC SAWYERS CONTROLS SCB INSURANCE, LLC

SCHOOL BOARD OF BROWARD

COUNTY

SCHWEIGER ELECTRICAL

CONTRACTING

SCIENSKI, GEORGE-INSTALLMENT

EXCHANGE

SEWARD & KISSEL LLP

SHARKTEK

Shellpoint Mortgage

SHENANDOAH GENERAL CONSTRUCTION LLC

SHINDIGZ

SHOP YOUR WAY MC

SHORT MESSAGE SERVICE; SMS SHOWROOM INTERIORS LLC SIGNATURE TITLE GROUP LLC

SILVER LINING INFLIGHT CATERING

SINEMATIC LLC SINGH LAW, LLC

SIRIUSXM SATELLITE RADIO

SitusAMC

SLS CONSULTING, INC. SMART SOURCE LLC SNELL & WILMER

SONAR TECHNOLOGIES INC SORDONI CONSTRUCTION CO.

SOUTH FLORIDA PUTTING GREENS,

LLC

SPECIALIZED STORAGE SYSTEMS.

INC

SPECTRIO, LLC

SPECTRUM -6269 GUTTENBERG APT

407 SPINIFY

SQUARESPACE INC

STANLEY STEEMER INTERNATIONAL.

INC.

STAPLES DIRECT

STATE OF NEW JERSEY -TGI (DIV OF

TAXATION)

STATE OF NH - DMV

STATE OF NJ DEPT. OF COMMUNITY

AFFAIRS

STATEBRIDGE COMPANY C

COLLECTIONS

STERLING MIRROR LLC

STEVEN FELLER P.E., LLC; FELLER

ENGINEERING

STRAYHORN & PERSONS, PL

STRIKINGLY STUART POMPER

SUEZ WATER FOR 1 ELDEN DR

SUEZ WATER FOR 1300 MANHATTAN SUEZ WATER FOR 4901 BERGENLINE SUEZ WATER NEW JERSEY - 511

NEWARK ST

SUEZ WATER NEW JERSEY - 931

MADISON ST.

SUEZ WATER NEW JERSEY 511-521

NEWARK

SUEZ WATER NEW JERSEY FOR 416

GUTTENBERG

SUEZ WATER NEW JERSEY FOR 508

51ST WNY

SUEZ WATER NEW JERSEY FOR 6269

GUTTENBERG

SUEZ WATER NEW JERSEY FOR 931

MADISON

SUMMERSET POOL CREATIONS;

COOL POOL & SPA

SUNBELT RENTALS, INC.

SUNBIZ.ORG

SURROUNDINGS FURNITURE &

DESIGN

SV NOTARY LLC

SWEET WATER SOUND

SYSTEM ONE FINANCIAL SERVICES. TOTAL CLEANING LLC TOTAL ELEMENT T3 COMMUNICATION TOTAL WIRELESS SERVICS TAG ARCHITECTURAL MODELS **TOWN & COUNTRY TILE** TOWN OF GULF STREAM TALHA.MANSOOR TARGET FIRE PROTECTION, INC. TOWN OF GUTTENBERG TAX COLLECTOR, PALM BEACH TOWN OF GUTTENBERG - TAX **COUNTY COLLECTOR TOWN OF SECAUCUS** TEAMLOGIC IT OF MORRISTOWN, NJ TEAMVIEWER.COM TOWN OF WEST NEW YORK TECNOGLASS Inc. TOWNSHIP OF NORTH BERGEN THE BEVERAGE WORKS NY, INC. TRACFONE SERVICES THE BLANCH LAW FIRM, PC TRAFFIC PLANNING AND DESIGN. THE CASEY GROUP, LTD INC. THE COUNTY OF HUDSON TRANS UNION LLC THE DAVEY TREE EXPERT CO. **TRANSLUCENT** THE EPOCH TIMES TRANSLUCENT SECURITY LLC THE EPOXY PROS, LLC TRANSUNION LLC THE FIRST DIGITAL, INC. TRAVELERS INSURANCE THE GLASS GURU TREASURE ISLAND STORAGE THE GUARDIAN LIFE INSURANCE TREASURER - STATE OF NEW JERSEY TREASURER, STATE OF NJ THE HOLLAENDER MANUFACTURING CO. **ENVIRONMENTAL SERVICES** THE HOME DEPOT; HOMEDEPOT COM TREBOR SERVICES, LLC THE KNIGHT GROUP, LLC - 301 1ST TRI STATE BLASTING LLC AVE. TRIBUTE STORE THE MARBLE FACTORY, INC. TRIF & MODUGNO LLC TRISTATE BLASTING THE REAL DEAL THE ROTH LAW FIRM, PLLC ULINE THE SHED CREATIVE **ULINE SHIP SUPPLIES** THE SHERWIN WILLIAMS CO. ULTRA AIR, INC. THE WILLIAM & MAUREEN DIEHL UNION CITY BOARD OF EDUCATION **TRUST** UNION CITY BUILDING DEPARTMENT THERESA TIERNAN, RMR, CCR UNION CITY DETAILS DEPARTMENT THOMAS CARNEY UNION CITY FIRST THUM INSURANCE AGENCY, LLC UNION CITY POLICE DEPT 4901 B UNISEARCH, INC. TILE BY DESIGN, INC. TILE IT, INC UNITED AMERICAN METAL WORKS TIME WARNER CABLE (SPECTRUM) -UNITED FINANCIAL CAS CO. UNITED REALTY GROUP INC - 28,30 **6269 GUTTEN** TKG INC. **GSV** TOBIN & REYES, P.A. UNITED STATES LIABILITY TOORAK CAPITAL PARTNERS LLC **INSURANCE** TOP NOTCH TREE & EXCAVATING UNITED SUPPLY

TOPSPIN MARKETING GROUP

UNIVERSAL BEACH SERVICE CORP

UNIVERSAL ENGINEERING SCIENCES

UPS STORE

URBAN ARMOR GEAR URBAN ASSOCIATES INC. URBAN ENGINEERING, PC URBAN LAND INSTITUTE

URSULA TIRRELL

US BANCORP FUND SERVICES, LLC

US Construction, Inc.

US GREEN BUILDING COUNCIL

USPS

VALEX ENTERPRISES, INC.

VALLEY CONSULTING & FINANCIAL

LLC

VAN DUYNE, BRUNO & CO., P.A.

VANLOAN, STEVEN MIDLAND 1717990 VECMAR COMPUTER SOLUTIONS

VEKSLER,

MARLAND;6269GUTTENBERG UNIT

303

VELOCITY TX, LLC

VERIZON

VESTA HOME

VIKTOR ZAGOROV

VIOLA BROTHERS INC

VIOLA LUMBER

VIP FIRE SPRINKLER INC.

VIRTUAL DOORMAN

VISUAL COMPUTER SOLUTIONS, INC

VISUAL COMPUTER SOLUTIONS, INC-

508 51ST.

VOILA DESIGN HOME SERVICES, LLC

VOILA DESIGN HOME SERVICES, LLC-

114-8

VOYNOVICH, ANTHONY & GORDANA

VYAS, HEMALKUMAR & ALPHA-

INSTALLME EXCHANGE

WALLACE & SON'S ELEVATOR

SERVICE CO.

WALMART

WASTE MANAGEMENT OF FLORIDA-

28,30 GSV WATER CORP WAYFAIR WB MASON

WB MASON CO

WEINER LAW GROUP, LLP WEINGOLD LAW PLLC

WEST NEW YORK MUNICIPAL WEST NEW YORK TAX BILL WET LOOK PAINTING LLC WHIPPLE AZZARELLO LLC

WHITE CAP

WHITE CAP CONSTRUCTION SUPPLY WHITE CAP. SUPPLY HOLDINGS, LLC

WILLIAM PENN BANK WILLIS CONSTRUCTION CONSULTING, LLC

WINNE BANTA BASRALIAN & KAHN,

P.C.

WIPFLI, LLP

WKI CT CORPORATION

WTMR, LLC WTP SERVICE

WWW MAGIX COM RENO

YACHT EVENTS, LLC

YAHOO MAILPRO MONTHLY

YAHOO SEARCH

YARDI SYSTEMS, INC.

YINET CLEANING SERVICES LLC

ZAPIER COM CHARGE ZEROHEDGE LLC ZILLOW GROUP INC. ZIPRECRUITER INC

ZOOM VIDEO COMMUNICATIONS

SCHEDULE B

Known Connections to Potential Parties in Interest in Unrelated Matters

Current and Former Clients of A&M and/or its Affiliates¹

ADP

ADT Security Services

Alliant Insurance Services, Inc.

Amazon.com American Express Amtrust North America

Apple Store AT&T

Bestbuycom

Bloomberg Finance L.P.

Brightcove, Inc.

CBRE Loan #09512536 2031

Chasan, Lamparello, Mallon & Cappuzzo,

PC

Chubb Insurance

Clear Channel Outdoor

CNA Insurance

Colliers International Valuation & Advisory

Comcast Business

Con Edison – Consolidated Edison Convergint Technologies LLC

Crum & Forster

Cushman & Wakefield of New Jersey, LLC

Deluxe Business Systems Products

DirecTV Docusign

Douglas Elliman Florida LLC

Facebook Fedex

Ferguson Enterprises, LLC First Citizens Bank-CIT

Google Ads

Green Street Advisors, LLC Guardian Life Insurance

HD Supply

Herc Rentals Inc. Home Depot

Humphreys & Partners Architects, L.P.

Intuit Merchant Services

IStockPhoto LP

Marsh & McLennan Agency LLC

Maxim Crane Works, L.P.

MBI Microsoft National Grid

Northern Trust Company

Old Republic National Title Ins Co.

PSE&G – 36 Old Woods

Safeco Insurance Seward & Kissel LLP Sherwin Williams Co. Shop Your Way MC

Siris XM Satelite RadioStaples Direct Statebridge Company C Collections

Strikingly

Suez Water New Jersey for 931 Madison

System One Holdings, LLC

Tile It, Inc.

Time Warner Cable (Spectrum)

Travelers Insurance

UPS Store

US Bancorp Fund Services, LLC

Verizon Walmart

White Cap Supply Holdings, LLC

Wipfli, LLP Yahoo Search Zillow Group Inc.

funds or trusts, to their portfolio or asset managers or their affiliates) in wholly unrelated matters.

¹ A&M and/ or an affiliate is currently providing or has previously provided certain consulting or interim management services to these parties or their affiliates (or, with respect to those parties that are investment

Significant Equity Holders of Current and Former A&M Clients²

ADP

Alliant Insurance Services, Inc.

Amazon.com

American Express

Apple Store

AT&T

Bloomberg Finance L.P.

Castle Rock Capacity LLC

CBRE Loan #09512536 2031

Clear Channel Outdoor

CNA Insurance

Cobra Construction, Inc.

Colliers International Valuation & Advisory

Comcast Business

Commonwealth Capital, LLC

Corporation Service Co.

Crum & Forster

Cushman & Wakefield of New Jersey, LLC

Dell Sales & Service

Dow Jones & Company, Inc.

Google Ads

Guardian Life Insurance

Intuit Merchant Services

Marsh & McLennan Agency LLC

Microsoft

National Grid

Newmark Knight Frank Valua & Advisory

Northern Trust Company

Time Warner Cable (Spectrum)

Trans Union LLC

Travelers Insurance

US Bancorp Fund Services, LLC

Verizon

Walmart

White Cap Supply Holdings, LLC

Yahoo Search

Professionals & Advisors³

Boardroom Communications, Inc.

Colliers International Valuation & Advisory

Corporation Service Co.

Cushman & Wakefield of New Jersey, LLC

Dechert LLP

Dun Bradstreet

Fedex

Gibbons P.C.

Greenspoon Marder LLP

Klehr Harrison Harvey Branzburg LLP

Marsh & McLennan Agency LLC

McCarter & English

Newmark Knight Frank Valua & Advisory

Obermayer Rebmann Maxwell & Hippel

PFM Group Consulting LLC

PNC Equipment Finance

Reed Smith LLP

Seward & Kissel LLP

Snell & Wilmer

Wipfli, LLP

Government and Regulatory⁴

City of Philadelphia State of NH – DMV USPS

Significant Joint Venture Partners⁵

AT&T

Dow Jones & Company, Inc.

² These parties or their affiliates (or, with respect to those parties that are investment funds or trusts, their portfolio or asset managers or other funds or trusts managed by such managers) are significant equity holders of clients or former clients of A&M or its affiliates in wholly unrelated matters.

³ These professionals have represented clients in matters where A&M was also an advisor (or provided interim management services) to the same client. In certain cases, these professionals may have engaged A&M on behalf of such client.

⁴ A&M and/or an affiliate is currently providing or has provided certain consulting or interim management services to these government entities or regulatory agencies in wholly unrelated matters.

⁵ These parties or their affiliates are significant joint venture partners of other clients or former clients of A&M or its affiliates in wholly unrelated matters.

JCP&L Jersey Central Power & Light-2 Hano Microsoft PSE&G – 36 Old Woods

A&M Vendors⁶

ADP

Amazon.com American Express

AT&T

Bloomberg Finance L.P. CBRE Loan #09512536 2031

Chubb Insurance

Colliers International Valuation & Advisory

Comcast Business

Con Edison – Consolidated Edison Costar Realty Information, Inc.

Cushman & Wakefield of New Jersey, LLC

Dell Sales & Service

Deluxe Business Systems Products

Dow Jones & Company, Inc.

Dun Bradstreet

Fedex

Guardian Life Insurance Intuit Merchant Services

IStockPhoto LP

Marsh & McLennan Agency LLC

Microsoft

Newmark Knight Frank Valua & Advisory

Reed Smith LLP Staples Direct

Time Warner Cable (Spectrum)

Uline UPS Store

US Bancorp Fund Services, LLC

Verizon Wipfli, LLP

Yardi Systems, Inc.

4886-2731-2181.3

⁶ These parties or their affiliates provide or have provided products, goods and/or services (including but not limited to legal representation) to A&M and/or

its affiliates